UPDATES ON PERU AND OTHERS

Países Hispanohablantes

A deep dive into the education landscape of **Peru**, **Chile**, and **Ecuador** including a comparative analysis with **countries in Spanish-speaking Latin America**. JOHNS HOPKINS, ME Picture by Renzo Rebagliati for Educa College Prep



ACAC DECK — 2025



ACAC DECK

Speakers



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Peru





Peruvian Macro Economy





Politics



Almost **TWICE** as much as expected



Other Big News



▲ Asia-Pacific Economic Cooperation Forum ▲ Opening Port of Chancay

Expanded Airport (LIM)



Peru in context of the Region

Avg. Annual GDP growth for the period 2004-2019.



SOURCE: WORLD BANK DATABANK

WORLD DEVELOPMENT INDICATORS

Therefore, there was a substantial increase in middle class



MILLIONS OF PEOPLE CONSIDERED MIDDLE CLASS

5.2M

2004

SOURCE: INEI, IPE

REGIONAL INSTIT

2019

Government Education Spending Lags Behind

Avg. government expenditure on education as a % of total GDP for the period 2004-2019.

SOURCE: WORLD BANK DATABANK

WORLD DEVELOPMENT INDICATORS





Middle class families are seeking education opportunities outside of the public schools



SOURCE: WORLD BANK / MINEDU



Percent of the population in tertiary education

11% EC 11.2% BR 17% CL PE 20% MX 23% CO 26% US 61%

SOURCE: <u>"SHARE OF THE POPULATION WITH TERTIARY EDUCATIO</u> 1990 TO 2020", BARRO AND LEE (2015); LEE AND LEE (2016)



Peruvians in the US

6.000 5,505 5,170 4,335 4,000 3,547 3,556 3,409 3,256 3.200 2.235 2,702 2,763 2,539 2,607 2,000 0 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 INTERNATIONAL STUDENTS IN THE US FROM PERU SOURCE: OPEN DOORS



All levels

PAÍSES HISPANOHABLANTES — UPDATES ON PERU AND OTHERS

PERU

Peruvians in the US Undergrads





PERU



Peru in numbers

68,957 Schools

55,293 public & **13,664** private

25

249 Bilingual schools

81

Spanish-english

168

Spanish-other languages

85

International Baccalaureate (IB) schools

41 in Lima 5 in Arequipa 3 in Trujillo 3 in Cusco and others.

Branches of ICPNA Language Center across various regions in Peru.

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12

COAR (High-Performance Schools Nationwide)

These are public institutions focused on high performance. In addition to strengthening academics, they also aim to enhance sports, arts, technology, and more.

Experimental Educational Sports Center (CEDE) An example of how the public sector promotes education alongside high-level athletic development.



Educational Landscape

Peruvian Grades vs. Autonomous Schools

Years of Study

11 years In the national curriculum

11-12 years Schools with International Baccalaureate (IB)

Academic Calendar From March to December Socioeconomic status plays a significant role as a predictor of academic performance

This variable accounted for **17%** of the differences in math scores in the 2022 PISA test, compared to the OECD average of **15%** (<u>OECD</u>). Only 1.3% of students achieved a high performance in at least one subject.

2022 PISA test (OECD)

Surpassed the baseline for competency development (Level 2) in math:

65.6%

54.0% Second Economic

Quartile

Highest Economic Quartile 36.7%

Highest Quartile in Public Education



Grading System

Peruvian Grades vs. Autonomous Schools

From Numeric to Letter Grades

Change in Secondary School Grading System

This system assesses competencies rather than numerical averages and has been in effect for secondary education since 2020.

| С | В | Α | AD |
|---------|-------|----------|---------------------|
| Initial | Basic | Satisfac | Highly Satisfactory |

| SEMESTRE 1 SEMESTRE 2 | | | EVA | LUACIÓN ANUAL | | |
|-----------------------|------------------------------|------------|-----|------------------------------|--|--|
| | SEMESTRET | SEMESTRE 2 | | | | |
| | Conclusiones Descriptivas | | | Conclusiones Descriptivas | | |
| A | | А | A | | | |
| Α | | AD | AD | | | |
| | Conclusiones Descriptivas | | | Conclusiones Descriptivas | | |
| Α | | В | В | | | |
| A | | А | A | | | |
| A | | A | A | | | |
| | Conclusiones Descriptivas | | | Conclusiones Descriptivas | | |
| Α | | AD | AD | | | |
| A | | А | А | | | |
| В | | А | Α | | | |



Student Mobility

Numbers and factors

Student Mobility Projection (2021-2027)

| Country | 2021 | 2022 | 2023 | 2024 | | 2027 |
|-----------|--------|--------|--------|--------|------|--------|
| Chile | 2,227 | 2,751 | 3,007 | 3,113 | +4% | 4,612 |
| Ecuador | 2,514 | 2,781 | 3,090 | 3,256 | +5% | 4,235 |
| Peru | 3,556 | 4,335 | 5,170 | 5,505 | +6% | 8,401 |
| México | 12,981 | 14,454 | 14,451 | 15,474 | +7% | 17.637 |
| Argentina | 2,184 | 2,718 | 2,979 | 3,101 | +4% | 4,061 |
| Colombia | 7,107 | 8,077 | 9,096 | 10,120 | +11% | 13,060 |

Open Doors data shows the number of students from Chile, Ecuador, and Peru between 2021 and 2024, with a projection for 2027. The estimate was made using linear regression and the Holt forecasting method, based on statistical trends. Source: OpenDoor s Report on International Educational Exchange. Retrieved from https://opendoorsdata.org



Student Mobility

Numbers and factors

Lack of opportunities and economic centralization

The concentration of resources in the capital limits development in other regions. Out of Peru's 33 millions inhabitants, 9 million live in Lima.

Regional governments hold resources but fail to improve education, the economy, and overall quality of life.

Negative perception of the future

55% of university students believe politics has worsened over the past 20 years, and **70%** fear the economy will stagnate or decline.

Since 2020, Peru has had five presidents, despite the official presidential term being five years.

Increase in university enrollment

Over the past 15 years, university enrollment has risen by 140%, leading to overqualification, underemployment, and lower salaries for professionals.

Moderate talent attractiveness

Ranked **82nd** in the INSEAD Global Talent Competitiveness Index.



Chile





Politics & Other Big News



- New Line 7 of the Santiago Metro
- ▲ Thayari Wind and Solar Park

▲ Lithium Deal with China



Chile in context of the Region

Avg. Annual GDP growth for the period 2004-2019.



SOURCE: WORLD BANK DATABANK



Percent of the population in tertiary education



SOURCE: <u>"SHARE OF THE POPULATION WITH TERTIARY EDUCATIO</u> 1990 TO 2020", BARRO AND LEE (2015); LEE AND LEE (2016)



Chileans in the US All levels





Chileans in the US Undergrads





Chileans in numbers

11,123 Schools • 5,039 public & 6,084 private

243 Bilingual schools

70 Spanish-english

173 Spanish-other languages

35

International Baccalaureate (IB) schools

14 in Santiago4 in Valparaiso2 in Concepcion15 among others.

3

Branches of Northamerican Chilean Institute in Santiago

400

Liceos Bicentenario de Excelencia (High-Performance Schools Nationwide)

Schools focused on athletes: C-Dar, Athletic Study Center (ASC) & Colegio Olimpo combine education with high-performance sports training.



Educational Landscape

Chileans Grades

Years of Study

12 years In the national curriculum

12-13 years Schools with International Baccalaureate (IB)

Academic Calendar

From March to December



National test called "PAES"

A **standardized university admission test**, also used as a tool to evaluate the educational performance of schools. There was a proposal on using a qualitative grading system, but just a few schools have left the 1-7 grading system.

61 of the Top 100 PAES-scoring schools are in the Metropolitan region

Followed by the **Biobío** (9) and **Valparaíso** (6) regions.





Student Mobility

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Student Mobility

Numbers and factors

Political instability in the region

Long history of subsidizing the education system

through public funding for private schools.

The list of top-tier universities is extensive,

but the academic quality and high GDP per capita can make it easier to pursue studies abroad.

Strong appeal for talent:

ranked **34th in INSEAD's Global Talent Competitiveness Index**, the highest in the region.

The larger scale of the corporate world

helps attract talent repatriation, especially in retail, agriculture, industry, and financial services.



Ecuador





Politics & Other Big News



- ▲ 2025 Ecuadorian general election
- ▲ Oil spill in Esmeraldas

▲ Expansion of Mariscal Sucre International Airport (UIO)



Ecuador in context of the Region

Avg. Annual GDP growth for the period 2004-2019.



SOURCE: WORLD BANK DATABANK

Percent of the population in tertiary education



SOURCE: <u>"SHARE OF THE POPULATION WITH TERTIARY EDUCATION</u> 1990 TO 2020", BARRO AND LEE (2015); LEE AND LEE (2016)



Ecuatorians in the US All levels



INTERNATIONAL STUDENTS IN THE US FROM ECUADOR



Ecuatorians in the US Undergrads





Ecuatorians in numbers

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16,000 Schools

14,000 public & **2,000** private

301 Bilingual schools

117 Spanish-english

184

Spanish-other languages

83 International Baccalaureate (IB) schools

34 in Quito16 in Guayaquil4 in Manta29 among others.

6 Branches of Copei (English Language Institute)

5 in Guayaquil & 1 in Manta.

25

Schools ratified for their pre-university education level.

These are the Best Schools in Ecuador, based on SENESCYT data, highlighting the institutions with the best educational quality, infrastructure, and academic performance.

Pichincha (11), Guayas (10), Azuay (4)



Educational Landscape

Ecuadorian Grades

13 years

Years of study in the national curriculum

13 years Schools with International Baccalaureate (IB)

Ecuador achieved the highest scores

among the seven PISA-D countries **but remained below the OECD average**.

Results from 2018, Ecuador did not participate in PISA 2022.



They had a national test called EAES, but now each university has its own admission process.



Student Mobility

Numbers and factors

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Student Mobility

Numbers and factors

More limited high-level academic offerings

Only two universities ranked below 1,000 in the QS World University Rankings, and one more below 1,200.

Moderate appeal for talent

Ranked **84th** in INSEAD's Global Talent Competitiveness Index.

Higher Education Increases Migration

People with higher education levels are more likely to migrate, especially women from major cities. Rural students also relocate to urban centers for university opportunities.

90%

Return rate of government-funded scholarship recipients after studying abroad.

Increase in Ecuadorian Students in the U.S.:

| Academic Year | 2021/2022 | 2022/2023 |
|----------------------|-----------|-----------|
| Students in the U.S. | 2,781 | 3,090 |

The number of Ecuadorian students in the U.S. has grown, reflecting a rising interest in international education.





General information



GENERAL INFORMATION

Chart of All Countries

| Country | 2023 | 2024 | 2027* | Population | % of Population |
|-------------|-------|-------|-------|------------|-----------------|
| Mexico | 14451 | 15474 | 17637 | 126,0 MM | 0.012% |
| Colombia | 9096 | 10120 | 12668 | 52,2 MM | 0.019% |
| Peru | 5170 | 5505 | 8,401 | 32,9 MM | 0.017% |
| Ecuador | 3090 | 3256 | 4235 | 16,5 MM | 0.020% |
| Chile | 3007 | 3113 | 4612 | 18,5 MM | 0.017% |
| Argentina | 2979 | 3101 | 4061 | 43,8 MM | 0.007% |
| Panama | 2087 | 2128 | 2955 | 4,0 MM | 0.053% |
| Costa Rica | 1357 | 1431 | 1826 | 5,3 MM | 0.027% |
| Bolivia | 1332 | 1357 | 1767 | 11,8 MM | 0.011% |
| El Salvador | 1309 | 1451 | 1355 | 6,7 MM | 0.022% |
| Guatemala | 1289 | 1352 | 1674 | 18,2 MM | 0.007% |

GENERAL INFORMATION

Common Misconceptions

"Universities abroad will **only evaluate my academics**"

"Latin American school **have the same opportunities** as schools in the US or Europe"

"Without an international diploma

I cannot study abroad"

"I **must go** to a community college or finish high school **in the country** I want to do my undergraduate in"



GENERAL INFORMATION

Student & Country Tips

Recruiting

In Peru it should be between April and September

since these are the dates most of schools have their universities fair. From September onwards, it is likely that a student who wants to study abroad has already defined it.

Chile works similar to Peru

From October onwards it is difficult to get visits to schools due to their national holidays and academic calendar.

Ecuador is interesting since it depends on the region

Guayaquil and Quito have different academic calendars.

Quito: The academic year goes from May to February, with vacation in August. Guayaquil: The academic year goes from September to June, with vacation in December.





STANFORD, CA Picture by Renzo Rebagliati for Educa College Prep

Thank You!

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